## Statement showing Shareholding

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 31st March, 2014

2.16	100.00	58,199	Total
2.16	100.00	58,199	Held by public
	ı		Held by promoter/promoter group
As a % of total no. of shares of the company, assuming full conversion of the convertible securities	As a % of total no. of outstanding convertible securities	No. of outstanding securities	Outstanding convertible securities:- (Refer below mentioned Notes)
•	1	1	Total
1	1		Held by public
1	-		
			J
As a % of total no. of shares of the company	As a % of total no. of partly paid-up	No. of partly paid-up shares	Partly paid-up shares:-

Warrants:- (Refer below mentioned Notes)	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	11,11,110	98.74	5.15
Held by public	14,126	1.26	0.07
Total	11,25,236	100	5.22
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,15,60,114	100.00	

## Notes:

- 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have taken conversion price Rs. 125 per share.) (1) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the
- (2) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

	48.97	50.40	67,54,730	97,78,730	2	Total Shareholding of Promoter and Promoter $A = (A)(1) + (A)(2)$	
	15.14	15.59		30,24,000	1	Sub-Total (A)(2)	
IT						Any Omer (specify)	(a)
			1			Institutions	(3)
1	15.14	15.59	1	30,24,000	1	Bodies Corporate	(b)
	1	1	-1	1	,	Individuals (Non-Resident Individuals/ Foreign Individuals)	(a)
						Foreign	(2)
	33.83	34.81	67,54,730	67,54,730	1	Sub-Total (A)(1)	
	1					Any Other (specify)	(e)
		,				Financial Institutions/ Banks	(b)
	33.83	34.81	67,54,730	67,54,730	1	Bodies Corporate (Refer below Note)	(c)
		1	1		-	Central Government/ State Government(s)	(b)
	1	1	1	-	1	Individuals/ Hindu Undivided Family	. (a)
						Indian	(1)
						Promoter and Promoter Group	(A)
	(VII)	(VI)	3	(IV)	(III)	(II)	Ξ
Number of Shares	As a % of (A+B+C)	As a % of (A+B)	form				
Shares pledged or otherwise encumbered	olding as a tal number of es	Total shareholding as a percentage of total number of shares	Number of shares held in de-materialized	Total number of shares	Number of shareholders	Category of shareholder	Category Code

		2	3 2	(C)						(c)			(ъ)	(a)	(2)			(i)	(h)	(g)	(£)	(e)	(b)	<u>(c)</u>	(b)	(a)	(1)	(8)
GRAND TOTAL (A)+(B)+(C)	Total C=C1+C2	rubic	Promoter & Fromoter Group	Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York	TOTAL (A)+(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	Sub-Total (B)(2)	NRI	OCB	Any Other - Clearing Members	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	<ol> <li>Individual shareholders holding nominal share capital up to Rs. 1 lakh.</li> </ol>	Individuals -	Bodies Corporate	Non-institutions	Cut- tous (v)(x)	Sark-Total (R)(1)	Any Other (specify)	Qualified Foreign Investor	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions/ Banks	Mutual Funds/ UTI	Institutions	T HIJLE SHALEHOMALIS
18,940	1	-	-		18,939	18,937	18,927	203	1	27	61	18,328		307			10	-		-	1	3	1	1	2	4		
1,99,69,286	5,67,000	0,07,000	5 67 000		1,94,02,286	96,23,556	88,55,199	1,35,025	94,680	65,080	17,98,208	51,45,867		16,16,339		.,,	7.68.357	-		1	1	7,54,617		151	3,472	10,117		
1,63,64,554	5,67,000	0,01,000	5 67 000		1,57,97,554	90,42,824	82,75,037	1,17,914	1	65,080	17,98,208	46,82,242		16,11,593			7.67.787	ı		1		7,54,617		151	2,951	10,068		
					100.00	49.60	45.64	0.70	0.49	0.34	9.27	26.52		8.33			3.96	1				3.89	,	0.00	0.02	0.05		
100.00	2.84		284		97.16	48.19	44.34	0.68	0.47	0.33	9.00	25.77		8.09			3.85	-			1	3.78	1	0.00	0.02	0.05		
8,25,742			Z		8,25,742	N. A.									N. A.												N.A.	N A
4.14			Z		4.26	N. A.									N. A.												2.2	>

50.51					4.14	8.44	8,25,742	48.97	97,78,730	TOTAL	
36.48	1		98.74	11,11,110	4.14	12.22	8,25,742	33.83	67,54,730	EXPERT CHEMICALS INDIA PVT. LTD.	. •
14.03					_			15.14	30,24,000	KINGSBURY INVESTMENTS INC.	
(XIIX)	(XI)	(x)	(IX)	(MIA)	(VIII)	(VI)=(V)/(III) * 100	3	(IV)	(III) (	(II)	I)
shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	As a % total number of convertible securities of the same class	Number of convertible securities held	As a % total number of warrants of the same class	Number of warrants held 11	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	As a percentage	Number	As a % of grand total (A) + (B) + (C)	Number t		
Total shares (including underlying		Details of convertible securities		Details of warrants		d shares	Encumbered shares		Total Shars held	Name of the shareholder	Sr. No.

(I)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

TOTAL	6	5	4	3	2	1	Sr. No.
	TARA CHAND JAIN	YELAMARTHI THIMMA RAJA	LIFE INSURANCE CORPORATION OF INDIA	SIDBI TRUSTEE COMPANY LIMITED A/CS	GENERAL INSURANCE CORPORATION OF INDIA	MAGNUM EQUIFIN PRIVATE LIMITED	Name of the shareholder
20,92,661	2,78,993	2,77,839	2,79,462	2,85,000	4,71,267	5,00,100	shares
10.48				1			Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
48	1.40 -	1.39 -	1.40	1.43	2.36	2.50 -	Number of warrants held warrants held the
		a					As a % total number of warrants of the same class
							Details of convertible securities  Number of convertible num securities held convertible secutifies details.
				1			As a % total number of convertible securities of the same class
9.71	1.29	1.29	1,30	1.32	617	2.32	I lotal shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

NOT A PRI ICA BI E		Sr. No.
TO LOS TOLLOS TO LOS TO LOS TO LOS TO LOS TO LOS TO LOS TOLLOS TO LOS TO		Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them
		Number of shares
		Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
	Number of warrants held	Details of warrants
	As a % total number of warrants of the same class	ants
	Number of convertible securities held	Details of convertible securities
	As a % total number of convertible securities of the same class	ertible
	assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Total shares (including underlying

## (I)(d) Statement showing details of locked-in shares

12.97	25,90,000		TOTAL
12.97	25,90,000	EXPERT CHEMICALS INDIA PVT. LTD.	
Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of locked-in shares	Sr. No. Name of the shareholder	ŝr. No.

2.84	5,67,000	1,89,000	TOTAL	
2.84	5,67,000	1,89,000	GDRs	1
Type of outstanding DR Number of Number of shares (ADRs, GDRs, SDRs, etc.) outstanding DRs underlying outstanding DRs percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares underlying outstanding DRs	Number of outstanding DRs	Sr. No. Type of outstanding DR Number of (ADRs, GDRs, SDRs, etc.) outstanding D	Sr. No.

(II)(b) Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

1	•		TOTAL	
	1	1	1	2
1		-	1	1
underlying outstanding percentage of total number of shares {i.e., DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	underlying outstanding DRs	outstanding DR (ADRs, GDRs, SDRs, etc.)		
Number of shares Shares underlying outstanding DRs as a	Number of shares	Type of	Sr. No. Name of the DR Holder	Sr. No.

(III) (a)

(Give description of voting rights for each class of security.

Class X: Class Y: Class Z:)

NOT APPLICABLE

## For Wanbury Limited

Mangesh Bhosale

Vice President Finance & Company Secretary