

**Wanbury Limited**

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14th January, 2015

Ref No: WANBURY / SEC / 2015

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: Shareholding Pattern for the quarter ended on 31st December, 2014.

Dear Sir/Madam,

We are enclosing herewith "Shareholding Pattern" for the quarter ended on 31st December, 2014, pursuant to the provisions of Clause 35 of Listing Agreement.

Kindly take this document on your record and acknowledge the same.

Yours Faithfully
For Wanbury Limited

K. Chandran
Vice Chairman

Encl.: as above

Statement showing Shareholding

Name of Company: Wanbury Limited
Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY
As on: 31st December, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by public	-	-	-
	-	-	-
Total	-	-	-

Outstanding convertible securities:- (Refer below mentioned Notes)	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	58,199	100.00	2.16
Total	58,199	100.00	2.16

Warrants:- (Refer below mentioned Notes)	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	11,11,110	98.74	5.15
Held by public	14,126	1.26	0.07
Total	11,25,236	100	5.22
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,15,60,114	100.00	

Notes:

- (1) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have taken conversion price Rs. 125 per share.)
- (2) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in de-materialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Number of Shares (VIII)	As a % (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	67,54,730	67,54,730	34.81	33.83	67,50,973	99.94
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	1	67,54,730	67,54,730	34.81	33.83	67,50,973	99.94
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	30,24,000	-	15.59	15.14	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	1	30,24,000	-	15.59	15.14	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	97,78,730	67,54,730	50.40	48.97	67,50,973	69.04

[illegible]

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Encumbered shares		Details of warrants		Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A) + (B) + (C)	Number	As a percentage (V)=(V)/(III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(V)=(V)/(III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KINGSBURY INVESTMENTS INC.	30,24,000	15.14	-	-	-	-	-	-	-	14.03
2	EXPERT CHEMICALS INDIA PVT. LTD.	67,54,730	33.83	67,50,973	99.94	33.81	11,11,110	98.74	-	-	36.48
	TOTAL	97,78,730	48.97	67,50,973	69.04	33.81					50.51

(1)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	MAGNUM EQUITY PRIVATE LIMITED	5,00,100	2.50	-	-	-	-	2.32
2	GENERAL INSURANCE CORPORATION OF INDIA	4,71,267	2.36	-	-	-	-	2.19
3	SIDBI TRUSTEE COMPANY LIMITED A/C S	2,85,000	1.43	-	-	-	-	1.32
4	LIFE INSURANCE CORPORATION OF INDIA	2,79,462	1.40	-	-	-	-	1.30
5	YELAMARTHI THINJANA RAO	2,77,839	1.39	-	-	-	-	1.29
6	TARA CHAND JAIN	2,71,528	1.36	-	-	-	-	1.26
	TOTAL	20,85,196	10.44	-	-	-	-	9.67

(1)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
NOT APPLICABLE								

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1	Not Applicable		
TOTAL			

(11)(a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (11)(a) above)
1	GDRs	1,89,000	5,67,000	2.84
	TOTAL	1,89,000	5,67,000	2.84

(11)(b)

Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (11)(a) above)
1		-	-	-
2		-	-	-
	TOTAL	-	-	-

(III) (a)

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:)

NOT APPLICABLE

For **Wanbury Limited**



K Chandran
Vice Chairman