

## Statement showing Shareholding Pattern- Post Allotment

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 31<sup>st</sup> December, 2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>

Outstanding convertible securities:- (Refer below mentioned Notes)	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	-	-	-
Held by public	59,147	100.00	19.15
<b>Total</b>	<b>59,147</b>	<b>100.00</b>	<b>19.15</b>

Warrants:- (Refer below mentioned Notes)	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/ promoter group	11,11,110	98.74	4.85
Held by public	14,126	1.26	0.06
<b>Total</b>	<b>11,25,236</b>	<b>100</b>	<b>4.92</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>2,28,88,670</b>	<b>100.00</b>	

**Notes:**

(1) 248 FCCB "A" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138.43 per Equity Shares. {1 Euro = Rs. 57.22}.

(2) 700 FCCB "B" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138.43 per Equity Share. {1 Euro = Rs. 57.22}.

(3) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the

taken conversion price Rs. 125 per share.)

(4) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in de-materialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Number of Shares (VIII)	As a % (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	41,64,730	14,74,730	24.77	23.96	8,25,742	19.83
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	1	41,64,730	14,74,730	24.77	23.96	8,25,742	19.83
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	30,24,000	-	17.99	17.40	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	1	30,24,000	-	17.99	17.40	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	71,88,730	14,74,730	42.76	41.36	8,25,742	11.49



(i)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Encumbered shares		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A) + (B) + (C)	Number	As a percentage (V) = (V)/(III) * 100	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii) * 100	(vii)	(ix)	(x)	(xi)	(xii)	
1	KINGSBURY INVESTMENTS INC.	30,24,000	17.40	-	-	-	-	-	-	13.21	
2	EXPERT CHEMICALS INDIA PVT. LTD.	41,64,730	23.96	8,25,742	19.83	11,11,110	98.74	-	-	23.05	
	<b>TOTAL</b>	<b>71,88,730</b>	<b>41.36</b>	<b>8,25,742</b>	<b>11.49</b>	<b>4,75</b>				<b>36.26</b>	

(i)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	MAGNUM EQUIPEN PRIVATE LIMITED	5,00,100	2.88	-	-	-	-	2.18
2	GENERAL INSURANCE CORPORATION OF INDIA	4,71,267	2.71	-	-	-	-	2.06
3	SIDBI TRUSTEE COMPANY LIMITED A/C/S	2,85,000	1.64	-	-	-	-	1.25
4	LIFE INSURANCE CORPORATION OF INDIA	2,79,462	1.61	-	-	-	-	1.22
5	VELAMARTHI THINNA RAJA	2,77,839	1.60	-	-	-	-	1.21
6	TARA CHAND JAIN	2,72,473	1.57	-	-	-	-	1.19
	<b>TOTAL</b>	<b>20,86,141</b>	<b>12.00</b>					<b>9.11</b>

(1)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
NOT APPLICABLE								

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1	EXPERT CHEMICALS INDIA PVT. LTD	26,90,000	15.48
<b>TOTAL</b>		26,90,000	15.48

(11)(a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above]
1	GDRs	1,89,000	5,67,000	3.26
	<b>TOTAL</b>	<b>1,89,000</b>	<b>5,67,000</b>	<b>3.26</b>

(11)(b)

Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above]
1			-	-
2			-	-
	<b>TOTAL</b>		<b>-</b>	<b>-</b>

(III) (a)

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:)

NOT APPLICABLE

For **Wanbury Limited**



**Mangesh Bhosale**

**Vice President Finance &**

**Company Secretary**