(1)(a) Statement showing ShareHolding Pattern

Name of the Company / Name of the Scrip : Quarter Ended : 30-09-2015 Scrip Code: 524212

Wanbury Ltd.

Class of security : Equity



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| Partly paid-up Shares | No.of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|------------------------------|---|--|
| Held by Promoters/ Promoters Group | _ | | Shares of the Company |
| Held by Public | | | |
| TOTAL - D | | · · | - |
| | | • | - |
| Outstanding Conv. Securities | No.of Outstanding Securities | As a % of Total no.of O/S Conv.Securities | As a % of Total no.of shares |
| Held by Promoters/ Promoters Group | | of convise unites | of the Co., assuming full conv. |
| Held by Public | 58,199 | | |
| TOTAL - E | | 100.00 | 2.1 |
| | 58,199 | 100.00 | 2.1 |
| Varrants : | | | 2.16 |
| | No.of Warrants | As a % of Total no.of Warrants | As a % of Total no.of shares of the Co., assuming full conv. |
| leld by Promotors/ romoters Group | 11 11 110 | | |
| leld by Public | 11,11,110 | 98.74 | 5.15 |
| OTAL - F | 14,126 | 1.26 | 0.07 |
| | 11,25,236 | 100.00 | 5.22 |

| Company assum- ing full conv. Of | 2,15,60,114 | 100.00 | |
|----------------------------------|-------------|--------|---|
| warrants & securities | | | 1 |
| | | | |

NOTES:

1). 58, 199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs.1,000/- each convertible into Equity Shares. The Conversion price of these OFCDs shall be highest of :(a) 67 % of the 3 months average weekely closing high low price per share quoted on the BSE preceding the ddate of notice of conversion or (b) 1 price of Rs.125 per share.(for calculation purpose we have taken conversion price of Rs.125/- per share).

2). Each Warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs.10 each at a premium of Rs.125/-.



Statement Showing Shareholding Pattern - Table (...)(a)

Scrip Code : 524212 Quarter Ended : 30-09-2015

Wanbury Ltd.

WANBURY

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| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized | Total share a percentag number o | e of total | Shares p otherwise | oledged or encumbere |
|------------------|---|---------------------------|---------------------------|---|--|---------------------------|-----------------------|-----------------------------|
| (1) | | | | form | As a percentage of(A+B) ¹ | As a percenta ge of | Number of shares | As a % of Tota No. of |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | (A+B+C) | | Shares |
| 1 | Indian | | | | | | | |
| a | Individual/Huf | 0 | | | | | | |
| b | Central/State Gov | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0. |
| c | Bodies Corporates | 2 | 0 | 0 | 0.00 | 0.00 | 0 | 0. |
| d | Fins / Banks | 2 | 6754730 | 6754730 | 33.83 | 33.83 | 6750973 | 99. |
| e | Any Other specify | | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| e-1 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| e-2 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| | Sub Total(A)(1) | 2 | (88.180.0 | | | | | |
| | | | 6754730 | 6754730 | 33.83 | 33.83 | 6750973 | 99.5 |
| | Foreign | | | | | | | |
| 8 | Indv NRI/For Ind | 0 | | | | | | |
| b | Bodies Corporate | 1 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| c | Institutions | 0 | 3024000 | 0 | 15.14 | 15.14 | 0 | 0.0 |
| d | Qualified For.Inv. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Other Specify | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e-1 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e-2 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| s | ub Total(A)(2) | 1 | 2024000 | | | | | |
| T | late I Change I and the | | 3024000 | 0 | 15.14 | 15.14 | 0 | 0.00 |
| P | otal Shareholding of Promoter and romoter Group Total (A)= A)(1)+(A)(2) | 3 | 9778730 | 6754730 | 48.97 | 48.97 | 6750973 | |
| B) Pu | ublic shareholding | | | | | | 0130313 | 69.04 |
| | stitutions | | | | | | | |
| | lutual Funds | | | | | | | |
| | ins / Banks | 3 | 115 | 66 | 0.00 | 0.00 | | |
| | entral/State Govt | 2 | 3472 | 2951 | 0.02 | 0.00 | | |
| I Ve | enture Cap Fund | 1 | 1 | 1 | 0.00 | 0.02 | | |
| In | surance Comp(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| Fo | preign Ins Invest | 2 | 750729 | 750729 | 3.76 | 3.76 | | |
| Fo | reign Ven Cap In | 0 | 0 | 0 | 0.00 | 0.00 | | |
| 0 | alified For.Inv. | 0 | 0 | 0 | 0.00 | 0.00 | | |
| × . | y Other -Specify | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | y other -speeny | 0 | 0 | 0 | 0.00 | | | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | | |

Statement Showing Shareholding Pattern - Table (I)(a)

Wanbury Ltd.

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Scrip Code : 524212 Quarter Ended : 30-09-2015

WANBURY

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| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized | Total share a percentag number o | ge of total | otherwise encumbered | |
|------------------|---|---------------------------|---------------------------|---|--|--------------------------------------|----------------------|---------------------------------------|
| i-2 | | | | form | As a percentage of(A+B) ¹ | As a percenta ge of (A+B+C) | Number of shares | As a % of Tota No. of Shares |
| | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | | | | | | | |
| | | 8 | 754317 | 753747 | 3.78 | 3.78 | | |
| | | | | | | | | |
| B2 | Non-institutions | | | | | | | |
| a | Bodies Corporates | 278 | 1700911 | 100000 | | | | |
| b | Individuals | 278 | 1700911 | 1696165 | 8.52 | 8.52 | | |
| | i) upto Rs 1-Lac | 16885 | 4925621 | 1100000 | | | | |
| | ii) above Rs1-Lac | 65 | 2292137 | 4467228 | 24.67 | 24.67 | | |
| c | Qualified For. Inv. | 0 | 2292137 | 2292137 | 11.48 | 11.48 | | |
| d | Any Other -Clr-Mem | 32 | 216380 | 0 | 0.00 | 0.00 | | |
| d-1 | | 0 | | 216380 | 1.08 | 1.08 | | |
| d-2 | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | -OCB | 1 | | 0 | 0.00 | 0.00 | | |
| | -NRI | 182 | 94680 | 0 | 0.47 | 0.47 | | |
| | | 182 | 206510 | 189440 | 1.03 | 1.03 | | |
| | Sub-Total (B)(2) | 17443 | 9436239 | | | | | |
| - | | 1140 | 9430239 | 8861350 | 47.25 | 47.25 | | |
| (B) 7 | $\Gamma otal (B) = (B)(1) + (B)(2)$ | 17451 | 10190556 | 0(1500- | | | | |
| | | 1,101 | 10170330 | 9615097 | 51.03 | 51.03 | | |
| 1 | TOTAL (A)+(B) | 17454 | 19969286 | 16260000 | | | | |
| 0 | | | 17707200 | 16369827 | | 100.00 | 6750973 | 33.81 |
| L. | Ield by Custodians against Depository Receipts | | | | | | | |
| P | ROMOTER & PRO GRP | | | | | | | |
| P | UBLIC | 0 | 0 | 0 | | 0.00 | | |
| | | 0 | 0 | 0 | | 0.00 | | |
| G | RAND TOTAL (A)+(B)+(C) | | | | | | | |
| | | 17454 | 19969286 | 16369827 | | 100.00 | 6750973 | 33.81 |

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| Sr.No | Notes |
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(I)(b) Statement showing holding of securities (including ares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. Ref- No | | Name of the shareholder | | | Shares pledge | ged or otherwise encumbered | | Details of warrant | | Details of convertible securities | | Total shares (including |
|-----------------|----------|------------------------------------|---------|--|---------------|------------------------------|---|-------------------------------|--|--|---|--|
| 1 | 030648 | | Namber | As a % of grand total (A)+(B)+(C) | Number | % of Total shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | ble total No of convertible securities of the same | underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
| 2 | 10004903 | KINGSBURY INVESTMENTS INC. | 3024000 | 15.14 | 0 | 0.00 | | | | | | |
| 3 | 10093673 | EXPERT CHEMICALS (INDIA) PVT. LTD. | 6750973 | 33.81 | 07/0070 | 0.00 | | 0 | 0.00 | 0 | 0.00 | 45.4 |
| - | 10093673 | EXPERT CHEMICALS (I) PVT LTD | 3757 | the second s | 6750973 | 100.00 | 33.81 | 0 | 0.00 | 0 | the second se | |
| | | | 5151 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| | | | | | | | | | 0.00 | 0 | 0.00 | 0.0 |
| | | Total Promoter & Promoter Group | 9778730 | 48.97 | 6750973 | 69.04 | 33.81 | - | 0.00 | | | |
| | | | | | | | 00101 | 0 | 0.00 | 0 | 0.00 | 48.9 |

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| (J)(c) | Statement show "Public" and h | wing holding of securities (including shares,rra olding more than 1% of the total number of share | ants, convertible se | curities) of pers | ions belongi | ng to the categor | <u>v</u> | | |
|-----------------|-----------------------------------|--|--|--|---|---|---|--|---|
| Sr. No. | Ref-Num Name of the shareholder N | | Number of shares percentage of total number shares {i.e., Grand Total (A)+(B)+(C) | | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible |
| | | | | (A) (A) (A) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the | securities) as a % of diluted share capital |
| | AAACG0615N | GENERAL INSURANCE CORPORATION OF IN | 471267 | 2.36 | 0 | 0.00 | | same class | |
| | AAACL0582H | LIFE INSURANCE CORPORATION OF INDIA | 279462 | | | 0.00 | 0 | 0.00 | 2.36 |
| | AAECM7048M | MAGNUM EQUIFIN PRIVATE LIMITED | 500100 | | | 0.00 | 0 | 0.00 | 1.40 |
| | AADCS3379Q | SIDBI TRUSTEE COMPANY LIMITED A/C S | 285000 | | | 0.00 | 0 | 0.00 | 2.50 |
| | AAFPJ4253R | TARA CHAND JAIN | 271528 | | the same of the | 0.00 | 0 | 0.00 | 1.43 |
| | AABPY1485A | YELAMARTHI THIMMA RAJA | 277839 | | 0 | 0.00 | 0 | 0.00 | 1.36 |
| | | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.39 |
| | | Total | . 2085196 | 10.44 | 0 | 0.00 | - | | |
| | | | | | | 0.00 | 0 | 0.00 | 10.44 |

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| (1)(C) | <u>"Public" and</u> | howing holding of securities (including sha d holding more than 5% of the total numb | ares. <u>rants, convertible se</u> er of snares | curities) of persons | (together wi | ith PAC longi | ng to the catego | | |
|---------|---------------------|---|--|---|---|---|---|--|--|
| Sr. No. | Ref-Num | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full |
| | | | | | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | conversion of warrant and convertible securities) as a % of diluted share capital |
| | | | | 0.000 | and the second se | | | | |
| | | | | | | | | | |
| | | Total -Public [5% & above] | | 0.00 | | | | | |
| | | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |



(I)(d) Statement showing details of ucked-in shares

| Sr. No. | Ref- Num | Name of the shareholder | | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
|---------|----------|-------------------------|---|---|-----------------------------------|
| | | Total Locked in Shares | 0 | 0.00 | |

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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Ref-Num | Name of theHolder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | underlying outstanding DRs | Shares underlying outstanding DRs as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------|-------------------|--|---------------------------------|-------------------------------|---|
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(II)(b) Statement showing Holding of Deposit PReceipts (DRs), where underlying

shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Ref-Num | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|----------------|-----------------------|--|---------------------------------|---|---|
| | | | | | | |
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