

## WANBURY LIMITED

Regd. Off.: BSEL Tech Park, B - Wing, 10<sup>th</sup> Floor, Sector 30-A, Opp. Vashi Railway Station, Vashi, Navi Mumbai 400703.  
Tel: +91-22-67942222, Fax: +91-22-67942111/333, E-mail: shares@wanbury.com  
Website: www.wanbury.com, CIN: L51900MH1988PLC048455

### CORRIGENDUM

This is with reference to the notice dated 12<sup>th</sup> August, 2016 convening Annual General meeting of the Members of Wanbury Limited which is to be held on Thursday 29 September, 2016 for seeking the approval of shareholders for the matter contained therein.

In this regard, Point No. v, Item No. 6 of Explanatory Statement to the AGM Notice needs to be altered so as to include the disclosures as per Regulation 73(1) (e) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Point No. ix) is to be added in the said Item No. 6 as per regulation 73(2) of SEBI (ICDR) Regulations. The altered Point No. v and Point No. ix of Item No. 6 will be read as under:

**v) IDENTITY OF THE PROPOSED ALLOTTEE AND THE PERCENTAGE OF CAPITAL HELD BY IT/HIM AND CHANGE IN CONTROL, IF ANY, OF THE ISSUER :**

The following is the person to whom Equity Shares are proposed to be allotted on a preferential basis.

Name of the Proposed Allottee	Category (Promoter/ Non-Promoter)	Permanent Account Number	Name of the ultimate beneficial owner
Expert Chemicals (India) Pvt. Ltd.	Promoter	AABCE2407M	1. Akkadian Trading and Marketing Pvt. Ltd. Beneficial Owner Mr. Sunil Vasudev Kotyankar 2. Gunbow Infotech And Datacom Pvt. Ltd. Beneficial Owner Mr. Ravikant Keshav Alhat

The number of shares and percentage of holding by the proposed allottee prior to and after the proposed issue is as under:

Name of the proposed Allottee	Pre-issue Equity Shareholding		Post-issue Equity Shareholding	
	No. of shares	%	No. of shares	%
M/s. Expert Chemicals (India) Pvt. Ltd.	67,54,730	33.83	1,00,14,230	43.11
<b>Total</b>	<b>67,54,730</b>	<b>33.83</b>	<b>1,00,14,230</b>	<b>43.11</b>

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management / control of the Company as a result of the proposed preferential allotment. As a result of this preferential allotment, there shall be no changes in the Board of Directors of the Company.

**xi) CERTIFICATE FROM STATUTORY AUDITORS:**

A copy of the certificate from M/s. Kapoor & Parekh, Chartered Accountants, Statutory Auditors shall be place before the general meeting of the shareholders, certifying that the issue is being made in accordance with the requirements of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 regulations.

All other information excluding the two mentioned above will remain unchanged and stakeholders are requested to read the AGM notice along with this Corrigendum

For Wanbury Limited

Sd/-

Jitendra J. Gandhi  
Company Secretary

Navi Mumbai, 28 September, 2016



बवशक्ति  
मुंबई, गुरुवार, २९ सप्टेंबर २०१६

१५

## WANBURY LIMITED

Regd. Off.: BSEL Tech Park, B - Wing, 10<sup>th</sup> Floor, Sector 30-A, Opp. Vashi Railway Station, Vashi, Navi Mumbai 400703.  
Tel: +91-22-67942222, Fax: +91-22-67942111/333, E-mail: shares@wanbury.com  
Website: www.wanbury.com, CIN: L51900MH1988PLC048455

### CORRIGENDUM

This is with reference to the notice dated 12<sup>th</sup> August, 2016 convening Annual General meeting of the Members of Wanbury Limited which is to be held on Thursday 29 September, 2016 for seeking the approval of shareholders for the matter contained therein.

In this regard, Point No. v, Item No. 6 of Explanatory Statement to the AGM Notice needs to be altered so as to include the disclosures as per Regulation 73(1) (e) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Point No. ix) is to be added in the said Item No. 6 as per regulation 73(2) of SEBI (ICDR) Regulations. The altered Point No. v and Point No. ix of Item No. 6 will be read as under:

**v) IDENTITY OF THE PROPOSED ALLOTTEE AND THE PERCENTAGE OF CAPITAL HELD BY IT/HIM AND CHANGE IN CONTROL, IF ANY, OF THE ISSUER :**

The following is the person to whom Equity Shares are proposed to be allotted on a preferential basis.

Name of the Proposed Allottee	Category (Promoter/ Non-Promoter)	Permanent Account Number	Name of the ultimate beneficial owner
Expert Chemicals (India) Pvt. Ltd.	Promoter	AABCE2407M	1. Akkadian Trading and Marketing Pvt. Ltd. Beneficial Owner Mr. Sunil Vasudev Kotyankar 2. Gunbow Infotech And Datacom Pvt. Ltd. Beneficial Owner Mr. Ravikant Keshav Alhat

The number of shares and percentage of holding by the proposed allottee prior to and after the proposed issue is as under:

Name of the proposed Allottee	Pre-issue Equity Shareholding		Post-issue Equity Shareholding	
	No. of shares	%	No. of shares	%
M/s. Expert Chemicals (India) Pvt. Ltd.	67,54,730	33.83	1,00,14,230	43.11
<b>Total</b>	<b>67,54,730</b>	<b>33.83</b>	<b>1,00,14,230</b>	<b>43.11</b>

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management / control of the Company as a result of the proposed preferential allotment. As a result of this preferential allotment, there shall be no changes in the Board of Directors of the Company.

**xi) CERTIFICATE FROM STATUTORY AUDITORS:**

A copy of the certificate from M/s. Kapoor & Parekh, Chartered Accountants, Statutory Auditors shall be placed before the general meeting of the shareholders, certifying that the issue is being made in accordance with the requirements of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 regulations.

All other information excluding the two mentioned above will remain unchanged and stakeholders are requested to read the AGM notice along with this Corrigendum

For Wanbury Limited

Sd/-

Jitendra J. Gandhi  
Company Secretary

Navi Mumbai, 28 September, 2016