

**Wanbury Limited**

**Regd. Office :** BSEL Tech Park, B-wing  
10<sup>th</sup> Floor, Sector-30 A,  
Opp. Vashi Railway Station,  
Vashi Navi Mumbai 400 703  
Maharashtra, INDIA  
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+91-22-7196 3222  
Fax : +91-22-6794 2111/333  
CIN L51900MH1988PLC048455  
Email : info@wanbury.com  
Website : www.wanbury.com

22<sup>nd</sup> October, 2019

To,  
The Manager - Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

To,  
The Manager - Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Plot No. C/1, G - Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**Scrip Code: 524212**

**Scrip Symbol: WANBURY**

Dear Sir / Madam,

Subject: Outcome of the Board Meeting held on 22<sup>nd</sup> October, 2019

Ref. :Intimation under Regulation 30 the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

This is with reference to the above mentioned subject, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. 22<sup>nd</sup> October, 2019 has inter-alia considered and approved the following which shall be subject to the approval of Shareholders of the Company and other applicable Regulatory Authorities as the case may be:

- a. To issue and allot in aggregate and upto 12,50,000 equity shares of face value of Rs.10/- each on preferential basis to M/s. Edelweiss Asset Reconstruction Company Ltd. (EARC) as a Trustee of EARC Trust SC 145 as part of Restructuring of Debt on such terms and conditions and in such manner as may be mutually agreed between EARC and the Board of Directors of the Company in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") as amended.

The detailed disclosure as required under SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 are attached herewith and marked as **Annexure - A** to this letter.






The Meeting of the Board of Directors commenced at 12:45 P.M. and concluded at 4:15 P.M.

We request you to take this information on your records & kindly acknowledge the receipt of the same.

Thanking you,

Yours truly,  
For Wanbury Limited

  
Jitendra J. Gandhi  
Company Secretary



Encl.: a/a.

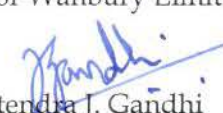
ANNEXURE - A

DISCLOSURE UNDER REGULATION 30 OF SEBI LISTING REGULATIONS

Issuance of Securities on preferential basis:

Sr. No.	Particulars	Remarks
1	Type Of Securities proposed to be issued (equity shares/convertible instruments etc.);	Equity shares
2	Type of Issuance {Further Public Offering, Rights Issue, Depository Receipts (ADR/GDR), Qualified Institutional Placements, Preferential Allotment etc.};	Preferential Allotment
3	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued( approximately);;	Upto 12,50,000 equity shares of face value of Rs.10/- each as part of Restructuring of the debt into equity shares.
4	In case of Preferential Issue the Listed Entity shall disclose the following additional details to the stock exchanges:	
	i) Name of the Allottee/Investor	M/s. Edelweiss Asset Reconstruction Company Ltd. (EARC) as a Trustee of EARC Trust SC 145
	ii) post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Under the above allotment EARC will hold 17,50,000 equity shares in the Company. (Pre holding 5,00,000 equity shares plus additional allotment 12,50,000 equity shares through preferential basis) The equity shares will be issued at a price determined in terms of SEBI ICDR Regulations, 2018).
	iii) number of investors	<b>One (1)</b>
	iv) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable.

For Wanbury Limited

  
Jitendra J. Gandhi  
Company Secretary

